

MORTGAGE APPLICATION

Applicant Information:

Full Name:	S.I.N	Date of Birth	Dependants	Marital Status
Present Address		Postal Code	Rent/Own	No. Of Years
Previous Address: (If less than 3 years at current)		Postal Code	Rent/Own	No. Of Years
Cellular:	Home Phone:		Home Fax:	
Email:	Bus Phone:		Bus Fax:	
Current Employer	Years	Gross Annual Income	Occupation	
Previous Employer: (If less than 3 years at current)	Years	Gross Annual Income	Occupation	
1.				
2.				
Other Income: Source	Years	Income	Occupation	

Co-Applicant Information:

Full Name:	S.I.N	Date of Birth	Dependants	Marital Status
Present Address		Postal Code	Rent/Own	No. Of Years
Previous Address: (If less than 3 years at current)		Postal Code	Rent/Own	No. Of Years
Cellular:	Home Phone:		Home Fax:	
Email:	Bus Phone:		Bus Fax:	
Current Employer	Years	Gross Annual Income	Occupation	
Previous Employer: (If less than 3 years at current)	Years	Gross Annual Income	Occupation	
1.				
2.				
Other Income: Source	Years	Income	Occupation	

Assets

Applicant

Co-Applicant

Type	Financial Institution	Balance/Value	Financial Institution	Balance/Value
Checking		\$		\$
Savings		\$		\$
RRSP		\$		\$
TFSA		\$		\$
		\$		\$
		\$		\$
		\$		\$
		\$		\$
Automobile	Year	Make	Model	Value
Applicant				\$
Co-Applicant				\$
				\$

Liabilities	Applicant		Co-Applicant	
	Type	Financial Institution	Balance/Value	Financial Institution
Visa		\$		\$
Mastercard		\$		\$
Line of credit		\$		\$
Car Loan/Lease		\$		\$
		\$		\$
		\$		\$
		\$		\$

Current Mortgages/Properties Owned:

Address:			Property Value: \$	
Mortgage Bank/Lender:		Maturity:	First:	Second:
Mortgage Rate: %	Monthly Payments: \$	Rental Income: \$	Mortgage Balance: \$	

Address:			Property Value: \$	
Mortgage Bank/Lender:		Maturity:	First:	Second:
Mortgage Rate: %	Monthly Payments: \$	Rental Income: \$	Mortgage Balance: \$	

Address:			Property Value: \$	
Mortgage Bank/Lender:		Maturity:	First:	Second:
Mortgage Rate: %	Monthly Payments: \$	Rental Income: \$	Mortgage Balance: \$	

Subject Property Details

Current Market Value \$	Property Assessment \$	Purchase Price \$	Purchase Date mmdyy	House/TW/Condo
Annual Property Tax \$	Monthly Strata Fee \$	Year Built	Living Space Sq2	Lot Size Sq2
#Car Garage 1-2-3	Garage Attached (Y/N)	Rent Income / Month \$	Mortgage Lender	Mortgage Balance \$

CLIENT CONSENT

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureaux) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaux, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

Applicant: _____

Date: _____

Co-Applicant: _____

Date: _____